CONSERVATIVE WARCHEST PAC 2470 DANIELLS BRIDGE RD STE 121 ATHENS, GA 30606

February 20, 2014

Federal Election Commission 999 E Street, NW Washington, DC 20463 2014 FEB 21 PM 2: 49

PUELIC BISCLOSURE DIVISION

To Whom It May Concern:

Enclosed is the Form 1 for Conservative Warchest PAC. This committee intends to make independent expenditures, and consistent with the U.S. Court of Appeals for the District of Columbia Circuit decision in *SpeechNow v. FEC*, it therefore intends to raise funds in unlimited amounts. This committee will not use those funds to make contributions, whether direct, in-kind, or via coordinated communications, to federal candidates or committees.

Respectfully submitted,

Paul Kilgore, Treasurer

Conservative Warchest PAC